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**China Conch Environment Protection Holdings Limited**

**中國海螺環保控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 587)**

**VOLUNTARY ANNOUNCEMENT  
ANNOUNCEMENT IN RELATION TO  
THE APPROVAL FOR REGISTRATION OF ISSUE OF DOMESTIC  
MEDIUM-TERM NOTES BY A SUBSIDIARY**

Reference is made to the announcement of China Conch Environment Protection Holdings Limited (the “**Company**”) dated 9 April 2024, in relation to the application for registration of proposed issue of domestic medium-term notes (the “**Medium-term Notes**”) with an amount of not more than RMB3.0 billion (inclusive) by Anhui Conch Environment Group Co., Ltd.\* (安徽海螺環保集團有限公司) (“**Conch Environment Group**”), a subsidiary of the Company, with the National Association of Financial Market Institutional Investors (“**NAFMII**”).

The purpose of this announcement is to inform shareholders and the potential investors of the Company of updates on the Medium-term Notes.

Recently, Conch Environment Group has received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2024] No. GN13) (《接受註冊通知書》(中市協注[2024] GN13號)) (the “**Notice of Acceptance of Registration**”) from NAFMII, which approved the registration of the green debt financing instruments of Conch Environment Group. The registered amount of the green debt financing instruments of Conch Environment Group is RMB3.0 billion, which is valid for two years commencing from the issue date of the Notice of Acceptance of Registration (i.e. 25 July 2024). Conch Environment Group may issue the green debt financing instruments in instalments within the validity period of the registration. The Medium-term Notes are adjusted to be issued without guarantee.

In accordance with the applicable PRC laws and regulations, the offering circulars in respect of the Medium-term Notes and other documents required to be publicly disclosed by NAFMII, will be published on the websites of NAFMII ([www.nafmii.org.cn](http://www.nafmii.org.cn)), China Foreign Exchange ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)) in due course. Conch Environment Group will, in accordance with the relevant regulations, issue the Medium-term Notes subject to the market conditions and its needs as and when appropriate during the validity period of the registration as approved by NAFMII. The Company will fulfil its disclosure obligations in a timely manner based on actual updates.

**The Company hereby reminds shareholders and the potential investors that notwithstanding the receipt of the Notice of Acceptance of Registration in respect of the Medium-term Notes by Conch Environment Group, the issue of the Medium-term Notes shall be subject to various matters, including but limited to market conditions. Shareholders and the potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.**

For and on behalf of the Board  
**China Conch Environment Protection Holdings Limited**  
**LIAO Dan**  
*Joint Company Secretary*

Anhui Province, the People's Republic of China  
29 July 2024

*As at the date of this announcement, the Board comprises Mr. LI Xiaobo (General Manager), Ms. LIAO Dan and Mr. FAN Zhan as executive Directors; Mr. LI Qunfeng (Chairman), Mr. JIANG Dehong and Mr. MA Wei as non-executive Directors; and Mr. DING Wenjiang, Ms. WANG Jiafen and Ms. LI Chen as independent non-executive Directors.*