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China Conch Environment Protection Holdings Limited

中國海螺環保控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 587)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO THE COMPLETION OF ISSUE OF THE 2024
FIRST TRANCHE GREEN MEDIUM-TERM NOTES IN THE PRC
BY A SUBSIDIARY**

References are made to the announcements of China Conch Environment Protection Holdings Limited (the “**Company**”) dated 9 April 2024 and 29 July 2024, in relation to the receipt by Anhui Conch Environment Group Co., Ltd.* (安徽海螺環保集團有限公司) (“**Conch Environment Group**”), a subsidiary of the Company, of the Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2024] No. GN13) (《接受註冊通知書》(中市協注[2024] GN13號)) from the National Association of Financial Market Institutional Investors (“**NAFMII**”), which approved the registration of the green debt financing instruments of RMB3.0 billion by Conch Environment Group. The registered quota will be valid for two years commencing from the issue date of the Notice of Acceptance of Registration (i.e. 25 July 2024). Conch Environment Group may issue the green debt financing instruments in instalments within the validity period of the registration.

The purpose of this announcement is to inform shareholders and the potential investors of the Company of updates on the relevant matters.

From 5 August 2024 to 6 August 2024, Conch Environmental Group issued the 2024 first tranche green medium-term notes (“**2024 First Tranche Green Medium-term Notes**”) in the PRC. Details of the issuance are as follows:

Name	Anhui Conch Environment Group Co., Ltd. 2024 First Tranche Green Medium-term Notes	Abbreviation	24 Conch Environment GN001
Code	132480069	Term	5 years
Date of initial interest accrued	7 August 2024	Date of maturity	7 August 2029
Total amount to be issued	RMB1.5 billion	Total actual issued amount	RMB1.5 billion
Coupon rate	2.13%	Issue price	RMB100 (face value)
Bookrunner	China Minsheng Banking Corp., Ltd.		
Lead underwriter	China Minsheng Banking Corp., Ltd.		
Joint lead underwriters	Bank of China Limited, Bank of Communications Co., Ltd., China Zheshang Bank Co., Ltd., Industrial Bank Co., Ltd.		

The information disclosure documents in relation to the issue of the 2024 First Tranche Green Medium-term Notes in the PRC are published on the websites of China Foreign Exchange (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn).

Shareholders and the potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
China Conch Environment Protection Holdings Limited
LIAO Dan
Joint Company Secretary

Anhui Province, the People’s Republic of China
7 August 2024

As at the date of this announcement, the Board comprises Mr. LI Xiaobo (General Manager), Ms. LIAO Dan and Mr. FAN Zhan as executive Directors; Mr. LI Qunfeng (Chairman), Mr. JIANG Dehong and Mr. MA Wei as non-executive Directors; and Mr. DING Wenjiang, Ms. WANG Jiafen and Ms. LI Chen as independent non-executive Directors.